



Thank you for your interest in our Home Buyer Education Courses!

Please read through the following steps carefully in order to understand the process of the course.

1. Complete our intake forms via the following DocuSign Link

- a. [DocuSign Forms Here](#)

Why is the DocuSign information important?

The information we are collecting provides essential information to our counselors. When the counselor meets with you for your one-on-one appointment, they need the most accurate information possible to provide you with an effective and realistic strategy for sustainable homeownership.

2. Sign up and attend all 8 hours of Home Buyer Education classes*

- a. A registration link is emailed to you upon completing the DocuSign
- b. Classes may be split up into 2-4 separate sessions.
- c. You will be emailed a link to the eBook if you are attending a virtual class
- d. You must attend all sessions to be eligible for a certificate
- e. *Shorter classes are available, but do not provide a certificate

3. Schedule and complete a 45min one-on-one phone counseling session

- a. You will receive a booking link via email once you complete the class
- b. This is when we will use the information you provided in the DocuSign

4. Complete any Follow-up steps assigned by the counselor

- a. This may involve updating relevant information or signing off on the counselors recommended action plan via DocuSign

5. Receive your Certificate!

- a. The certificate can help you be approved for loans and is valid for one year
- b. You will only receive a certificate if you complete an 8 hour class